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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,  
  
Debtors.

Chapter 11 Case

No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF CLAIM**

**PLEASE TAKE NOTICE**, that Morgan Stanley Bank International Limited (together with its affiliates, the "Claimant"), hereby withdraws claim number 18793 asserted in the above-captioned cases.

**PLEASE TAKE FURTHER NOTICE**, that Claimant does not waive any other claims in these cases.

Dated: New York, New York  
October 29, 2013

/s/ Keith N. Sambur  
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